

CURRENT REPORT No. 140/2014

Date of Report:

12 December 2014

Re:

Offer to acquire shares in Emperia Holding S.A. by subsidiary Elpro Development S.A.

Update:

The Management Board of Emperia Holding S.A. (“Emitent”), acting pursuant to Resolution 3 of the Extraordinary General Meeting of Shareholders of Emperia Holding S.A. of 11 October 2012 to approve acquisition by the Issuer and its subsidiaries of shares in Emperia Holding S.A. (“Shares”) and lay down terms and conditions of such Share acquisition and Resolution 3/04/2014 of the Issuer’s Supervisory Board of 8 April 2014 on the process of Share acquisition by subsidiaries, informs of the announcement of the offer to acquire shares in Emperia Holding S.A. by subsidiary Elpro Development S.A.

The details of the offer are attached to the Report on the Issuer’s website (www.emperia.pl, Investor Relations tab) and on the website of brokerage Millennium Dom Maklerski S.A. (www.millenniumdm.pl)

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005